Bloomberg Acquires Barclays Index Franchise

POINT Users – Our system is your solution.

We have five points to make...

1/
POINT Leverage
Maximize the life of POINT while this costly service is still part of your infrastructure

Relentless need for Enterprise Reporting – growing in complexity

- Performance
- Attribution & Analytics
- Risk Reporting
- Client Reporting
- Multi systems to include POINT

Critical and ongoing need for strong Data Integration & Data Management tool

- Leverages POINT to the max while in place
- Cost-efficient
- Scalable
- Transferable in a post-POINT environment
- Fast
- Proven
- Secure

Leverage the now

2/
POINT Alternatives
POINT Usage & Alternatives Selection

Current use of POINT

- Market Data Distribution?
- Performance?
- Attribution?
- Portfolio Modeling?
- Risk Reporting?
- Client Reporting?

Replacement Option Analysis

- Migrate to PORT or investigate alternatives?
- One system or more?
- Pros/Cons
- Historical data impact
- Multi-Year
- Multi-Portfolio
- Multi-Asset Type
- Gap Analysis
- Cost

System Selection & SLA

3/
POINT Migration
Migration Path

Operational Processes & Procedures
- Data-Break Management & Control
- Data Reconciliation
- Data Validation & Enrichment
- Data Distribution
- Historical Data Upload & Reconciliation
- Multi-Year
- Multi-Portfolio
- Multi-Asset Type

Transitional Sandbox Comparison
- Data Integration & Data Management tool
- Transitional Subject Matter Experts support

Parallel Run

Go Live

4/
The IKINDI Solution
Transitional Service Offering → POINT Sunset

IKINDI.

Knowledge Tier™

Maximize the life of POINT to meet existing and continuing Enterprise Reporting requirements
- A costly annual investment that should be leveraged to the full while it is still in place → 18 months+

Deploy IKINDI's Knowledge Tier™ platform on a scalable low-cost subscription basis to:
- Automate and enhance the Data Integration and Data Management function across all data sources and destinations
- Provide transitional sandbox live environment comparison for replacement system(s)
  - Pre-parallel reconciliations and break resolution
- Upload and Reconcile historical data
  - Multi-year, Multi-asset type, Multi-portfolio

Reduce costs significantly with a Transitional Service Level Agreement which maximizes your current use of POINT through to replacement system evaluation, selection, migration, go live and post-POINT Enterprise Reporting environment
- Knowledge Tier™
- IKINDI SMEs

Empower your Middle-Office team with a long-term Data Integration and Data Management solution that provides state-of-the-art Operational Command & Control with user-friendly dashboard functionality.

5/
Post-POINT Environment — *Enterprise Reporting Platform*

Knowledge Tier™

- Data System/Vendor agnostic
- External/Internal source agnostic
- Traditional & Alternative products
- Low cost
- Scalable
- Customizable

Regardless of the system(s) you choose and those you already have, Knowledge Tier™ can manage Data on a Multi ⟷ Multi basis to address complex integration headaches.

If you need help with your current usage or deployment of POINT, IKINDI's Knowledge Tier™ is the solution to your long-term Enterprise Reporting platform.

Don't Delay. We get the point – all of them.

WE ARE MIDDLE-OFFICE DATA SOLUTIONS SPECIALISTS. TALK TO US TODAY.

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